

Application for Mortgage Lending Broker Submission

Suncorp Bank Fax No.: 1300 650 957	Facsimile Transmission Total No. of Pages				
SUBMISSION CHECKLIST					
All applicable components of application fully executed by applicants, guarantors and broker Yes	A. Guaranteed rate fee selection Yes No No				
2. Completed and signed identification form/s attached Yes	No 5. Completed discharge authority attached? (for external refinances)				
3. Supporting documentation					
A. Suncorp Bank serviceability calculation attached?	6. Completed Direct Debit form Yes No				
B. Income verification attached?	NO AVAILABLE AT https://b.usis.com.extens.				
C. Applicant contribution verification attached Yes	AVAILABLE AT https://businesspartners. No suncorp.com.au/				
D. First Home Owner Grant application attached?	No				
BROKER	DETAILS				
SUNCORP BANK RELATIONSHIP MANAGER	BROKER GROUP				
BROKER NAME	BROKER GROUP CODE (4 NUMERALS)				
BROKER ACCREDITATION CODE A (6 NUMERALS)	BROKER PHONE: OFFICE () MOBILE ()				
BROKER EMAIL	BROKER FAX ()				
TYPE OF	REQUEST				
	K LENDING > \$1 MILLION CUSTOMISED PRICING REQUEST SUBMITTED				
INCREASE TO EXISTING LOAN EXISTING ACCOUNT NUMBER: : : : : : : : : : : : : : : : : : :					
FINANCE DATE D:D:M:M:Y:Y:Y:Y					
DOCUMENT DISPATCH					
Applicant Broker Solicitor Accountant					
Name					
Address					
	Postcode				
Phone ()	Fax ()				
SOLICITORS DETAILS					
Name					
Address					
	Postcode				
Phone ()	Fax ()				

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APPLICANT 1	APPLICANT 2	
PERSONAI	L DETAILS	
APPLICANT OR GUARANTOR	APPLICANT OR GUARANTOR	
MR MRS MS DR OTHER	MR MRS MS DR OTHER	
SURNAME	SURNAME	
GIVEN NAMES	GIVEN NAMES	
RESIDENTIAL ADDRESS	RESIDENTIAL ADDRESS	
TIME Yrs Mths POSTCODE THERE	TIME Yrs Mths POSTCODE THERE	
PREVIOUS RESIDENTIAL ADDRESS (if less than 3 years at current address)	PREVIOUS RESIDENTIAL ADDRESS (if less than 3 years at current address)	
POSTCODE TIME Yrs Mths	POSTCODE TIME Yrs Mths	
POSTAL ADDRESS	POSTAL ADDRESS	
POSTCODE THERE Mths	POSTCODE TIME Yrs Mths	
HOME TELEPHONE () DAY OR MOBILE NO. ()	HOME DAY OR MOBILE NO. (
FACSIMILE () PASSWORD	FACSIMILE () PASSWORD	
EMAIL ADDRESS	EMAIL ADDRESS	
DATE OF D:D:M:M:Y:Y:Y:Y DRIVERS LICENCE NO.	DATE OF D:D:M:M:Y:Y:Y:Y DRIVERS LICENCE NO.	
NO. OF FINANCIAL AGE OF FINANCIAL DEPENDANTS DEPENDANTS	NO. OF FINANCIAL AGE OF FINANCIAL DEPENDANTS DEPENDANTS	
RELATIONSHIP SINGLE JOINT NON APPLICANT APPLICANT NO.	RELATIONSHIP SINGLE JOINT NON APPLICANT JOINT WITH APPLICANT NO.	
CURRENT RESID	ENTIAL STATUS	
OWN UNDER RENTING/ LIVING WITH OTHER DOAD	OWN UNDER RENTING/ LIVING WITH OTHER OTHER	
LENDER / AGENT NAME	LENDER / AGENT NAME	
LANDLORD / AGENT ADDRESS	LANDLORD / AGENT ADDRESS	
TELEPHONE () CURRENT RENT (WEEKLY) \$	TELEPHONE () CURRENT RENT (WEEKLY) \$	
EMPLOYME	NT DETAILS	
CURRENT TIME Yrs Mths	CURRENT TIME Yrs Mths	
EMPLOYMENT PAYROLL	EMPLOYMENT PAYROLL	
STATUS NO. EMPLOYER COMPANY NAME (Company Name if Self Employed)	STATUS NO. EMPLOYER COMPANY NAME (Company Name if Self Employed)	
EMPLOYER	EMPLOYER	
TRADING NAME EMPLOYER ADDRESS	TRADING NAME EMPLOYER ADDRESS	
POSTCODE TELEPHONE ()	POSTCODE TELEPHONE ()	
If you have been less than 3 years with this employer please give details of your previous employer. (3 years history required)	If you have been less than 3 years with this employer please give details of your previous employer. (3 years history required)	
PREVIOUS TIME Yrs Mths OCCUPATION THERE	PREVIOUS TIME Yrs Mths OCCUPATION THERE	
PREVIOUS EMPLOYER COMPANY NAME (Company Name if Self Employed)	PREVIOUS EMPLOYER COMPANY NAME (Company Name if Self Employed)	
SUBURB POSTCODE	SUBURB POSTCODE	
Details of Additional Employment (If applicable)	Details of Additional Employment (If applicable)	
OTHER CURRENT TIME Yrs Mths OCCUPATION THERE	OTHER CURRENT TIME Yrs Mths OCCUPATION THERE	
EMPLOYMENT PAYROLL NO.	EMPLOYMENT PAYROLL STATUS NO.	
OTHER EMPLOYER COMPANY NAME (Company Name if Self Employed)	OTHER EMPLOYER COMPANY NAME (Company Name if Self Employed)	
OTHER EMPLOYER ADDRESS	OTHER EMPLOYER ADDRESS	
POSTCODE TELEPHONE ()	POSTCODE TELEPHONE ()	

APPLICANT 3 APPLICANT 4		
PERSONAL	DETAILS	
APPLICANT OR GUARANTOR	APPLICANT OR GUARANTOR	
MR MRS MS DR OTHER ———	MR MRS MS DR OTHER	
SURNAME	SURNAME	
GIVEN NAMES	GIVEN NAMES	
RESIDENTIAL ADDRESS	RESIDENTIAL ADDRESS	
TIME Yrs Mths POSTCODE THERE	TIME Yrs Mths POSTCODE THERE	
PREVIOUS RESIDENTIAL ADDRESS (if less than 3 years at current address)	PREVIOUS RESIDENTIAL ADDRESS (if less than 3 years at current address)	
POSTCODE TIME Yrs Mths	POSTCODE TIME Yrs Mths	
POSTAL ADDRESS	POSTAL ADDRESS	
TIME Yrs Mths POSTCODE THERE	POSTCODE THERE Yrs Mths	
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NO. OF FINANCIAL AGE OF FINANCIAL DEPENDANTS DEPENDANTS	NO. OF FINANCIAL AGE OF FINANCIAL DEPENDANTS DEPENDANTS	
RELATIONSHIP SINGLE JOINT NON APPLICANT APPLICANT NO.	RELATIONSHIP SINGLE JOINT NON APPLICANT APPLICANT NO.	
CURRENT RESID	ENTIAL STATUS	
OWN UNDER RENTING/ LIVING WITH OTHER OTHER	OWN UNDER RENTING/ LIVING WITH OTHER OTHER	
LENDER / AGENT NAME	LENDER / AGENT NAME	
LANDLORD / AGENT ADDRESS	LANDLORD / AGENT ADDRESS	
TELEPHONE () CURRENT RENT (WEEKLY) \$	TELEPHONE () CURRENT RENT (WEEKLY) \$	
EMPLOYME	NT DETAILS	
CURRENT TIME Yrs Mths	CURRENT TIME Yrs Mths	
EMPLOYMENT PAYROLL	OCCUPATION THERE EMPLOYMENT PAYROLL	
EMPLOYER COMPANY NAME	STATUS NO. EMPLOYER COMPANY NAME	
(Company Name if Self Employed) EMPLOYER	(Company Name if Self Employed) EMPLOYER TRANSPORT NAME	
TRADING NAME EMPLOYER	TRADING NAME EMPLOYER	
POSTCODE TELEPHONE ()	ADDRESS POSTCODE TELEPHONE ()	
If you have been less than 3 years with this employer please give details of your previous employer. (3 years history required)	If you have been less than 3 years with this employer please give details of your previous employer. (3 years history required)	
PREVIOUS TIME Yrs Mths OCCUPATION THERE	PREVIOUS TIME Yrs Mths OCCUPATION THERE	
PREVIOUS EMPLOYER COMPANY NAME (Company Name if Self Employed)	PREVIOUS EMPLOYER COMPANY NAME (Company Name if Self Employed)	
SUBURB POSTCODE	SUBURB POSTCODE	
Details of Additional Employment (If applicable)	Details of Additional Employment (If applicable)	
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EMPLOYMENT PAYROLL STATUS NO.	EMPLOYMENT PAYROLL STATUS NO.	
OTHER EMPLOYER COMPANY NAME (Company Name if Self Employed)	OTHER EMPLOYER COMPANY NAME (Company Name if Self Employed)	
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COMPANY DETAILS APPLICANT	TRUSTEE GUARAN	TOR 🗌			
COMPANY NAME				ACN	
(as registered by ASIC)				ABN	
REGISTRATION TYPE PUBLIC PRIVATE					
PRIVATE COMPANIES ONLY - PROVIDE FULL NAM	E OF EACH DIRECTOR				
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3.		7.			
4.		8.			
BENEFICIAL OWNERS - PRIVATE COMPANIES ONL PROVIDE THE FULL NAME AND RESIDENTIAL ADD		irectly or indirectly	OWNS MORE THA	N 25% OF THE COMPA	ANY.
FULL NAME					
ADDRESS PO BOX NOT ACCEPT	ABLE				POSTCODE
FULL NAME					
ADDRESS PO BOX NOT ACCEPT	ABLE				POSTCODE
FULL NAME					
ADDRESS PO BOX NOT ACCEPT	ABLE				POSTCODE
I					
TRUSTEE				1	
TRUST NAME TRUSTEE (IN FULL) SETTLOR				DATE OF TRUST	D:D:M:M:Y:Y:Y:
TRUSTEE (IN FULL) SETTLOR COUNTRY WHERE TRUST				DATE OF TRUST DATE OF VARIATIONS	D:D:M:M:Y:Y:Y: D:D:M:M:Y:Y:Y:
TRUSTEE (IN FULL) SETTLOR	RESS OF ALL TRUSTEES (COMPAN	Y OR INDIVIDUAL)		DATE OF	
TRUSTEE (IN FULL) SETTLOR COUNTRY WHERE TRUST WAS ESTABLISHED	RESS OF ALL TRUSTEES (COMPAN	Y OR INDIVIDUAL)		DATE OF	
TRUSTEE (IN FULL) SETTLOR COUNTRY WHERE TRUST WAS ESTABLISHED PROVIDE THE FULL NAME AND RESIDENTIAL ADD		Y OR INDIVIDUAL)		DATE OF	
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MAND ATORY, DIEA		ESS DETA		THE ENABLOYED ADDITIONAL CONTRACTOR	
	SOLE TRADER/INDIVIDUAL	TRUST	COMPANY COMPANY	ELF EMPLOYED APPLICANTS	
BUSINESS STRUCTURE (🗸) select as appropriate	SOLE TRADER/INDIVIDUAL	IKO31	COMPANY [
Frading name (if any)					
	. ADDRESS			ABN	
PRINCIPAL PLACE OF BUSINESS/BUSINESS TRADIN	3 ADDKESS				
PO BOX NOT ACCEPTABLE				POSTCODE	
REGISTERED OFFICE ADDRESS					
PO BOX NOT ACCEPTABLE				POSTCODE	
POSTAL ADDRESS					
				POSTCODE	
NATURE OF THE BUSINESS LEARLY DEFINE THE INDUSTRY SEGMENT (PRIMA SUSINESS	RY PRODUCTION, MANUFACTURIN	G, SERVICE, ETC) AND PROVIDE A BRIEF D	ESCRIPTION OF THE PRINCIPAL ACTIVIT	Y OF THE
	LOAN	COMMEN	TS		

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REQUIREMENTS AND OBJECTIVES					
PRODUCT FEATURES					
WILL THE FOLLOWING FEATURES MEET THE REQUIREMENTS AND OBJECTIVES OF THE APPLICANT(S)?					
NOTE: If "Yes", at least one loan in the application should have that feature. If "No", then no loan in the application should have that feature. If "N/A", the requirements/objectives of the applicant(s) are met if the loans have or do not have the feature.					
FIXED INTEREST RATE	YES	NO	N/A	CONSIDERATIONS DISCUSSED? Early payment interest adjustment	YES NO
VARIABLE INTEREST RATE	YES	NO NO	N/A		
OFFSET ACCOUNT OPTION	YES	NO	N/A		
INTEREST-ONLY REPAYMENTS	YES	NO NO	N/A	CONSIDERATIONS DISCUSSED? Principal does not reduce	YES NO
ANNUAL INTEREST IN ADVANCE	YES	NO	N/A		
MAKE ADDITIONAL REPAYMENTS	YES	NO NO	N/A		
CASHBACK / REDRAW FACILITY	YES	NO	N/A		
LINE OF CREDIT / OVERDRAFT	YES	NO	N/A	CONSIDERATIONS DISCUSSED? Risks, financial discipline required	YES NO
PACKAGE OPTION	YES	NO	N/A		

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	ASSETS ANI	LIABILITIES/E	XPENSES FOR APPLICANT 1		
ASSETS			LIABILITIES AND EXPENSES		
	INSURED	PRESENT	EXISTING MORTGAGES	BALANCE	MONTHLY
REAL ESTATE (Address)	WITH	VALUE \$	(Lender Name)	OWING \$	PAYMENTS \$
MOTOR VEHICLES (Make, Model, Year &	Regn.)		PERSONAL LOANS (Lender Name &	Purpose)	
SAVINGS OR DEPOSIT ACCOUNTS (I	Name of institution 8	current balance)			
			CREDIT CARDS (CC), STORE AC	COUNTS (SA) & (OVERDRAFTS (OD)
				1	
				-	
				-	
SUPERANNUATION (Name of Fund & curi	rent balance)				
			OTHER LIABILITIES AND EXPENS	ES (Margin Loans, Gua	arantees, Leases,
			Family Loans, Private Health Fees, Child Co		, , , , , , , , , , , , , , , , , , , ,
OTHER ASSETS (Channel 1/2 houses)					
OTHER ASSETS (Shares, Life Insurance)					
				1	
				+	
			EXIT/BREAK COSTS (IF A REFINA		
			Lender & Loan Account	Amount \$	1
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	г	(0)		(8)	
		(A)		(B)	
TC	OTAL ASSETS L		TOTAL LIABILITIES	5 L	
	PLEASE CAI	CULATE YOUR NE	T ASSETS (A) – (B)		

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	ASSETS AN	D LIABILITIES/	EXPENSES FOR APPLICANT 2				
ASSETS			LIABILITIES AND EXPENSES				
REAL ESTATE (Address)	INSURED WITH	PRESENT VALUE \$	EXISTING MORTGAGES (Lender Name)	BALANCE OWING \$	MONTHLY PAYMENTS \$		
			,				
MOTOR VEHICLES (Make, Model, Y	/ear & Regn.)		PERSONAL LOANS (Lender Name &	Purpose)			
SAVINGS OR DEPOSIT ACCOUN	NTS (Name of institution 8	& current balance)					
			CREDIT CARDS (CC), STORE AG	CCOUNTS (SA) & (overdrafts (od		
			TYPE COMPANY LIMIT \$	-	1		
SUPERANNUATION (Name of Fund	& current balance)						
			OTHER LIABILITIES AND EXPENS	SES (Margin Loans, Gu	arantees, Leases,		
			Family Loans, Private Health Fees, Child C	are rees)	1		
OTHER ASSETS (Shares, Life Insurance	ce)						
			EXIT/BREAK COSTS (IF A REFINAL Lender & Loan Account	ANCE) Amount \$			
			Lender & Loan Account	Amount	1		
					-		
					-		
	_						
		(A)		(B)			
	TOTAL ASSETS		TOTAL LIABILITIE	S] [
				1			
	PLEASE CA	LCULATE YOUR NE	T ASSETS (A) – (B)				

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	ASSETS AN	D LIABILITIES/E	EXPENSES FOR APPLICANT 3				
ASSETS			LIABILITIES AND EXPENSES				
REAL ESTATE (Address)	INSURED WITH	PRESENT VALUE \$	EXISTING MORTGAGES (Lender Name)	BALANCE OWING \$	MONTHLY PAYMENTS \$		
, ,		·					
MOTOR VEHICLES (Make, Model, Year	& Regn.)		PERSONAL LOANS (Lender Name &	Purpose)			
SAVINGS OR DEPOSIT ACCOUNTS	(Name of institution 8	current balance)					
			CREDIT CARDS (CC), STORE AC	COUNTS (SA) & (OVERDRAFTS (OD		
			TYPE COMPANY LIMIT \$	7	1		
SUPERANNUATION (Name of Fund & co	urrent balance)						
			OTHER LIABILITIES AND EXPENS Family Loans, Private Health Fees, Child Co	SES (Margin Loans, Gu	arantees, Leases,		
			ranny cours, rivate realtirees, enia el				
OTHER ASSETS (Shares, Life Insurance)							
			EXIT/BREAK COSTS (IF A REFINAL Lender & Loan Account	ANCE) Amount \$			
]		
	Г	(A)		(B)	- 1		
1	TOTAL ASSETS	(~)	TOTAL LIABILITIE				
	PLFASE CA	I CLII ATE YOUR NE	T ASSETS (A) – (B)				

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ASSETS AND LIABILITIES/EXPENSES FOR APPLICANT 4						
ASSETS			LIABILITIES AND EXPENSES			
REAL ESTATE (Address)	INSURED WITH	PRESENT VALUE \$	EXISTING MORTGAGES (Lender Name)	BALANCE OWING \$	MONTHLY PAYMENTS \$	
NEAL ESTATE (Address)	VVIIH	VALUE \$	(Lender Name)	OWING \$	PAYMENTS \$	
MOTOR VEHICLES (Make, Model, Year &	Rean)		PERSONAL LOANS (Lender Name &	Purnose)		
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CAVINICE OF DEPOCIT ACCOUNTS						
SAVINGS OR DEPOSIT ACCOUNTS (N	lame of institution 8	current balance)	CREDIT CARDS (CC), STORE AC	COLINITS (SA) 8. ()\/EDDDAETC (OD)	
			TYPE COMPANY LIMIT \$		VERDIAL 13 (OD)	
SUPERANNUATION (Name of Fund & curr	ent balance)					
			OTHER LIABILITIES AND EXPENS		arantees, Leases,	
			Family Loans, Private Health Fees, Child Ca	re Fees)		
OTHER ASSETS (Shares, Life Insurance)						
			EXIT/BREAK COSTS (IF A REFINA Lender & Loan Account	NCE) Amount \$		
	г	(A)		(B)	, 	
TO	TAL ASSETS	(A)	TOTAL LIABILITIES			
10	. IAL A33E13 [TOTAL LIABILITIES			
	DIFACE	CLILATE VOLIDAY	T ASSETS (A) – (B)			

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LIVING COSTS	APPLICANT 1	APPLICANT 2
Estimate of total living expenses (per month)? Note: The total will be used for the household.	\$	\$
SIGNIFICANT CHANGES		
Will the applicant have changes in circumstance in the future which may affect their ability to meet contracted payments?	Yes No	Yes No
If Yes, what change is the applicant expecting?	Temporary Decrease in Disposable income	Temporary Decrease in Disposable income
	Permanent Decrease in Disposable income	Permanent Decrease in Disposable income
	Anticipated Large Expenditure	Anticipated Large Expenditure
If Yes, does the applicant have adequate plans for continuing to make contracted repayments?	Yes No	Yes No
If Yes, what are the plans?	Secure Additional Income	Secure Additional Income
	Use of Savings	Use of Savings
	Reducing Expenditure	Reducing Expenditure
	Sales of Assets	Sales of Assets
	The Application reflects the change in circumstances	The Application reflects the change in circumstances
LIVING COSTS	APPLICANT 3	APPLICANT 4
Estimate of total living expenses (per month)? Note: The total will be used for the household.	\$	\$
SIGNIFICANT CHANGES		
Will the applicant have changes in circumstance in the future which may affect their ability to meet contracted payments?	Yes No	Ves No
If you had been seen as a		Yes No
If Yes, what change is the applicant expecting?	Temporary Decrease in Disposable income	Temporary Decrease in Disposable income
ir Yes, wnat change is the applicant expecting?		Temporary Decrease in Disposable
if Yes, what change is the applicant expecting?	income Permanent Decrease in Disposable	Temporary Decrease in Disposable income Permanent Decrease in Disposable
If Yes, what change is the applicant expecting? If Yes, does the applicant have adequate plans for continuing to make contracted repayments?	Permanent Decrease in Disposable income	Temporary Decrease in Disposable income Permanent Decrease in Disposable income
If Yes, does the applicant have adequate plans for continuing to make	Permanent Decrease in Disposable income Anticipated Large Expenditure	Temporary Decrease in Disposable income Permanent Decrease in Disposable income Anticipated Large Expenditure
If Yes, does the applicant have adequate plans for continuing to make contracted repayments?	income Permanent Decrease in Disposable income Anticipated Large Expenditure Yes No	Temporary Decrease in Disposable income Permanent Decrease in Disposable income Anticipated Large Expenditure Yes No
If Yes, does the applicant have adequate plans for continuing to make contracted repayments?	income Permanent Decrease in Disposable income Anticipated Large Expenditure Yes No Secure Additional Income	Temporary Decrease in Disposable income Permanent Decrease in Disposable income Anticipated Large Expenditure Yes No Secure Additional Income
If Yes, does the applicant have adequate plans for continuing to make contracted repayments?	income Permanent Decrease in Disposable income Anticipated Large Expenditure Yes No Secure Additional Income Use of Savings	Temporary Decrease in Disposable income Permanent Decrease in Disposable income Anticipated Large Expenditure Yes No Secure Additional Income Use of Savings

FINANCIAL SITUATION

	DETAILS	FOR LOAN	1		
TERM LOAN			LINE OF CREI	DIT	
BACK TO BASICS STANDARD VARIABLE			ASSET LINE		
	2 YRS 3 YRS 4 YRS	5 VPS			
GUARANTEED RATE REQUIRED YES	NO 9 11/3 11/3 11/3	3 113			
WARNING: IF QUESTION NOT ANSWERED GUARA	nteed rate will not be applie	<u>D.</u>			
OTHER PRODUCT NAME					
PERSONAL OR INVESTMENT		·			
LOAN PURPOSE					
REASON FOR REFINANCING OR DEBT CONSOLIDATION	(IF APPLICABLE)				
MORE COMPETITIVE PRICE CONVE	NIENCE/FLEXIBILITY	CONSOLIDATING	G OR RESTRUCTURING FINA	ANCES	
DISSATISFACTION WITH SERVICE SPECIFIC	C PRODUCT OR FEATURES				
		PACKAGE	S		
INTEREST ONLY TERM YE			IANAGER MY HOME PACK TES & ASSET LINE ONLY		
PRINCIPAL AND INTEREST TERM YE	S TERM LOANS ONLY		PACKAGE OWNER ACCOU	INT NO.	OR
TOTAL LOAN TERM YE	s	PROFESSIO	DNAL PACKAGE. NO NEW	·	DR PACKAGES PRE 13/05/05
	ESTIMATE ONLY	OPTIONS &	and MARGINS		
LOAN ESTABLISHMENT FEE: \$	*ESTIMATE OF FEES – actual fees payable will be		D VALUE DISCOUNT		
GUARANTEED RATE FEE: \$	quoted on the credit contract	LOW DOC	(LOW DOC N/A FOR PA	CKAGES)	
VALUATION FEE: \$	THE FIGURES SHOWN ARE AN ESTIMATE ONLY. ALL TERMS		ACCOUNT TO BE LINKED TO	O THIS LOAN?	YES NO
LMI PREMIUM: \$ GOVERNMENT FEES: \$	& CONDITIONS INCLUDING INTEREST RATE AND FEES AND	1 '	XISTING SUNCORP BANK A	CCOUNT TO BE U	JSED? YES NO
TOTAL ESTIMATE FEES: \$	CHARGES THAT APPLY TO THE LOAN WILL BE SET OUT IN THE	EXISITING SUN	CORP BANK ACCOUNT NU	JMBER	
TOTAL ESTIMATE FEES.	LOAN OFFER DOCUMENTS.				
Funding Purpose	Details/Account (Inclu	uding BSB)	Cost/Amount	Applicants Contribution	
1			\$	\$	\$
2			\$	\$	\$
3			\$	\$	\$
4			\$	\$	\$
5			\$	\$	\$
6			\$	\$	\$
	Total Estimated Fees		\$	\$	\$
	Total Loan/Limit		\$	\$	\$
COMPLETE THIS SE	CTION ONLY IF BORRO	WER IS A COM	MPANY, OR COMPA	NY AS TRUS	TEE
	RATION OF PURPOSE				
I/We declare that the credit to be provided to business purposes; or investment purposes other than investr			10 831 722) is to be a	applied wholly o	or predominantly for:
Important					
You should only sign this declaration if this load business purposes; or investment purposes other than investment	ent in residential property.				
By signing this declaration you may lose your Signature of Applicant 1	protection under the Nation		re of Applicant	. 2	
Signature of Applicant 1	Date	Signatu	e or Applicant		Date
x	1/1/20M:M:Y:Y:Y:Y	x			D:D:M:M:Y:Y:Y:Y
Signature of Applicant 3	Dut	Signatu	re of Applicant		Duly
	Date				Date
X	D:D:M:M:Y:Y:Y:Y	X			D:D:M:M:Y:Y:Y:Y

	DETAILS	FOR LOAN	2			
TERM LOAN			LINE OF CRE	DIT		
BACK TO BASICS			ASSET LINE			
STANDARD VARIABLE STANDARD FIXED RATE 1 YR	2 YRS 3 YRS 4 YR	5				
GUARANTEED RATE 1 1 YR GUARANTEED RATE REQUIRED YES	NO	S L 5 YRS				
WARNING: IF QUESTION NOT ANSWERED GUARA	nteed rate will not be applie	ED.				
OTHER PRODUCT NAME						
PERSONAL OR INVESTMENT						
LOAN PURPOSE						
REASON FOR REFINANCING OR DEBT CONSOLIDATION	(IF APPLICABLE)					
	NIENCE/FLEXIBILITY	CONSOLIDATING	G OR RESTRUCTURING FINA	ANCES		
DISSATISFACTION WITH SERVICE SPECIFIC	C PRODUCT OR FEATURES	_				
		PACKAGE	S			
INTEREST ONLY TERM YF	RS	MONEY N	IANAGER MY HOME PACK		•	ARD
PRINCIPAL AND INTEREST TERM YE	TERM LOANS ONLY		TES & ASSET LINE ONLY PACKAGE OWNER ACCOL		OR	
TOTAL LOAN TERM YE	RS	BROEECCIO	DNAL PACKAGE. NO NEW		ACCOUNT	2/0E/0E
			and MARGINS	COSTOWERS. PC	JR FACKAGES FRE 13	703703
LOAN ESTABLISHMENT FEE: \$	ESTIMATE ONLY *ESTIMATE OF FEES -	COMBINE	D VALUE DISCOUNT			
GUARANTEED RATE FEE: \$	actual fees payable will be quoted on the credit contract	LOW DOC	(LOW DOC N/A FOR PA	CKAGES)		
VALUATION FEE: \$	THE FIGURES SHOWN ARE AN	IS AN OFFSET A	ACCOUNT TO BE LINKED TO	O THIS LOAN?		YES NO
LMI PREMIUM: \$	& CONDITIONS INCLUDING	1 '	'ARIABLE LOANS ONLY) KISTING SUNCORP BANK A	CCOUNT TO BE U	JSED?	YES NO
GOVERNMENT FEES: \$	INTEREST RATE AND FEES AND CHARGES THAT APPLY TO THE	EXISITING SUN	CORP BANK ACCOUNT N	IMBER		
TOTAL ESTIMATE FEES: \$	LOAN WILL BE SET OUT IN THE LOAN OFFER DOCUMENTS.	EXISTING SON	icom branchecoom in	SWIDEN		
Funding Purpose	Details/Account (Inclu	uding BSB)	Cost/Amount	Applicants Contribution		ed Loan
1			\$	\$	\$	
2			\$	\$	\$	
3			\$	\$	\$	
4			\$	\$	\$	
5			\$	\$	\$	
6			\$	\$	\$	
	Total Estimated Fees		\$	\$	\$	
	Total Loan/Limit		\$	\$	\$	
COMPLETE THIS SE	CTION ONLY IF BORRO'	WER IS A CO	MPANY, OR COMPA	NY AS TRUS	TEE	
	RATION OF PURPOSE					
I/We declare that the credit to be provided to business purposes; or investment purposes other than investr	me/us by Suncorp-Metway	Ltd (ABN 66 0			or predominantly for	or:
Important						
You should only sign this declaration if this lo. • business purposes; or • investment purposes other than investment purposes.	ent in residential property.					
By signing this declaration you may lose your Signature of Applicant 1	protection under the Nation		re of Applicant	. 2		
orginator of Applicant 1	Date		. O O Applicalli		Date	
x	D.D.M.M.Y.Y.Y.Y	×			D:D:M:M:Y:	Y:Y:Y
Signature of Applicant 3	I Doto	Signatu	re of Applicant		Data	
	Date				Date	V V V
x	D.D.M.M.Y.Y.Y.Y	×			D:D:M:M:Y:	Y:Y:Y

FIXED RATE LOANS

All Suncorp Bank loans, including Fixed rates can change prior to a loan being funded (Settlement) after which time the rate will be fixed for the Fixed Interest Period. This settlement process means that the interest rate quoted at the time of application can change at any time prior to settlement of the loan, depending on market forces. To secure a fixed rate for 90 days following your application, a Guaranteed Rate Fee is payable (must be capitalised to the loan). The fee is calculated as a percentage of the amount borrowed (excluding other fees which are financed by the loan). Refer to Lending Fees and Charges brochure.

FIRST HOME OWNER						
APPLICANT 1 ARE YOU A FIRST HOME BUYER? ARE YOU APPLYING FOR FIRST HOME OWNER GRANT? PURCHASING AN ESTABLISHED HOME? PURCHASING A NEW HOME "OFF THE PLAN"? ENTERING INTO A CONTRACT TO CONSTRUCT A NEW HOME?	APPLICANT 2 ARE YOU A FIRST HOME BUYER? ARE YOU APPLYING FOR FIRST HOME OWNER GRANT? ARE YOU: PURCHASING AN ESTABLISHED HOME? PURCHASING A NEW HOME "OFF THE PLAN"? ENTERING INTO A CONTRACT TO CONSTRUCT A NEW HOME?					
APPLICANT 3 ARE YOU A FIRST HOME BUYER? ARE YOU APPLYING FOR FIRST HOME OWNER GRANT? PURCHASING AN ESTABLISHED HOME? PURCHASING A NEW HOME "OFF THE PLAN"? ENTERING INTO A CONTRACT TO CONSTRUCT A NEW HOME?	APPLICANT 4 ARE YOU A FIRST HOME BUYER? ARE YOU APPLYING FOR FIRST HOME OWNER GRANT? ARE YOU: PURCHASING AN ESTABLISHED HOME? PURCHASING A NEW HOME "OFF THE PLAN"? ENTERING INTO A CONTRACT TO CONSTRUCT A NEW HOME?					
SECURIT	TY DETAILS					
PROPERTY ONE	PROPERTY TWO					
NAME OF TITLE HOLDER/S	NAME OF TITLE HOLDER/S					
PROPERTY ADDRESS	PROPERTY ADDRESS					
POSTCODE TITLE REFERENCE/ PROPERTY DESCRIPTION	POSTCODE TITLE REFERENCE/ PROPERTY DESCRIPTION					
PURCHASE PRICE / OWNERS ESTIMATE \$ CONTACT FOR PROPERTY ACCESS	PURCHASE PRICE / OWNERS ESTIMATE \$ CONTACT FOR PROPERTY ACCESS					
NAME TELEPHONE ()	NAME TELEPHONE ()					
PROPERTY THREE	PROPERTY FOUR					
NAME OF TITLE HOLDER/S	NAME OF TITLE HOLDER/S					
PROPERTY ADDRESS	PROPERTY ADDRESS					
POSTCODE	POSTCODE					
TITLE REFERENCE/ PROPERTY DESCRIPTION	TITLE REFERENCE/ PROPERTY DESCRIPTION					
PURCHASE PRICE / OWNERS ESTIMATE \$ CONTACT FOR PROPERTY ACCESS	PURCHASE PRICE / OWNERS ESTIMATE \$ CONTACT FOR PROPERTY ACCESS					
NAME TELEPHONE ()	NAME TELEPHONE ()					

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		GUARA	NTEE A	ND INDEMNITY			
Guarantor 1		Guarantor 2		Guarantor 3		Guarantor 4	
Title Mr Mrs Ms		Title	i	Title Mr Mrs Ms		Title Mr Mrs Ms	
First Name		First Name		First Name		First Name	
Middle Name		Middle Name		Middle Name		Middle Name	
Surname		Surname		Surname		Surname	
Postal Address		Postal Address		Postal Address		Postal Address	
Postcode		Postcod	Postcode Postcode		Postcode		
Guarantor Type							
Guarantor 1		Guarantor 2		Guarantor 3		Guarantor 4	
Director/Guarantor		Director/Guarantor		Director/Guarantor		Director/Guarantor	
Transacting Access		Transacting Access		Transacting Access		Transacting Access	
Information Only Access		Information Only Access		Information Only Access		Information Only Access	
No Access		No Access		No Access		No Access	
Please indicate how your	would li	ke to limit the amount o	r nature (of the liabilities under you	r Guara	ntee:	
Guarantor 1	would ii	Guarantor 2	i ilatare (Guarantor 3	Guara	Guarantor 4	
Please limit my guarantee to the loan amount		Please limit my guarantee to the loan amount		Please limit my guarantee to the loan amount		Please limit my guarantee to the loan amount	
Please limit my guarantee		Please limit my guarantee		Please limit my guarantee		Please limit my guarantee	
To a specific amount \$		To a specific amount \$		To a specific amount \$		To a specific amount \$	

As a Guarantor to this Loan we may be required by the Code of Banking Practice 2003 ('The Code') to provide you with certain financial information and documentation of the Applicant contained in the Disclosures Table. The information we are required to provide you with depends on the capacity within which you provide your Guarantee:

1. Individual Guarantors

You are an Individual Guarantor if you are providing the Guarantee and Indemnity in your personal capacity. The Code requires us to provide you with copies of all the documents listed in the Disclosures Table as well as other information detailed in the Code. We will provide you with all of this information and unless you have obtained independent legal advice after receiving the information, we will not ask you to sign the Guarantee and Indemnity documents unless we have allowed you until the next day to consider the information.

2. Director Guarantors

You are a Director Guarantor if you are providing a Guarantee and Indemnity and the Applicant for this loan is a Company of which you are a Director, **but NOT if you are the sole director**.

The Code provides that you have the right to receive a copy of any of the documents listed in the Disclosures Table. These documents contain important financial information in relation to the Applicant.

You may choose not to receive some or all of this information. We ask you to consider the documents listed and advise us as to which documents you would like to receive by ticking the relevant tick boxes, or discussing this matter with your Lender and advising the Lender as to which documents you would like to receive

We will provide you with all of the information you request to the address you have indicated, upon receipt of your request. We will not ask you to sign the Guarantee and Indemnity documents unless we have allowed you until the next day to consider the information except where you:

- have obtained independent legal advice after receiving the information; or
- tell us that you do not require until the next day to consider this information.

3. Sole Director and Company Guarantors

You are a Sole Director Guarantor if you are providing a Guarantee and Indemnity and the Applicant for this loan is a Company of which you are the **only** Director.

A Company Guarantor exists when a company provides a guarantee for the purposes of securing any financial accommodation or facility provided by us to another person.

The Code does not require us to provide you with any of the documents listed in the Disclosures Table.

Important Information for Company and Trustee Borrowers

Please note where a Borrower noted on this application is a Company or two or more Trustees all Directors of the Borrower (in the case of a Company) or all Trustees (in the case of two or more Trustees as Borrower), will be considered authorised for the purpose of transacting on the account unless otherwise stated in writing.

Transaction Access – by authorising a Director or Trustee to have Transaction Access on this Application we agree the authorised person can:

- Apply for electronic access to the nominated accounts/loans including the use of electronic terminals, which is governed by the Bank's "Terms and Conditions for Continuing Credit".
- Without giving prior notice to any other authorised person on the account, solely and at their own discretion, withdraw the entire amount of funds available in our account/loan, unless we have provided in writing, specific number to sign instructions on the account/loan. The Bank's terms and conditions for term loans require all Borrowers to sign in order to perform cashback.
- Obtain account/loan balances, details of transactions, statements of loan/account, even where a fee may be applicable.
- The ability to transact on our loan is dependant upon the Terms and Conditions for our loan type as stated in our loan contract and any variations to it.
- The Bank may, in future vary the methods for operating on Loans and at its discretion may refuse to act on this authority.
- Any request to increase the loan amount beyond that which was originally agreed, or to vary the loan contract in any way will require the written
 consent of all borrowers.

Information Access - by authorising this Director or Trustee to have Information Access we agree the authorised person can obtain:

Account/Loan Balances, Details of transactions, statements of loan/account, even where a fee may be applicable.

This does not allow the person to perform any type of debit transaction, open or close the account, or make any changes to information on the account other than their own information.

PRIVACY STATEMENT

Suncorp-Metway Limited is a member of the Suncorp Group. The Privacy Act 1988 (Cth) requires us to inform you that:

Purpose of collection

Personal information is information about an identifiable individual and includes facts or an opinion about you which identifies you or by which your identity can be reasonably determined. The collection of your personal information is essential to enable us to conduct our business of offering and providing you with our range of financial products and services.

We collect personal information for the purposes of:

- identifying and protecting you when you do business with us;
- establishing your requirements and providing the appropriate product or service;
- setting up, administering and managing our products and services:
- assessing and investigating, and if accepted, managing a claim made by you under one or more of our products; and
- training and developing our staff and representatives

We may be required by law to collect your personal information. These include, but are not limited to, anti-money laundering and taxation laws.

Consequences if personal information is not provided

If we request personal information about you and you do not provide it, we may not be able to provide you with the financial product or service that you request, or provide you with the full range of services we offer.

Disclosure

We use and disclose your personal information for the purposes we collected it.

We may also use and disclose your personal information for a secondary purpose that is related to the purpose for which we collected it. This would happen in cases where you would reasonably expect us to use or disclose your personal information for that secondary purpose. In the case of sensitive information, any secondary purpose, use or disclosure will be directly related to the purpose of collection.

When necessary and in connection with purposes of collection, we may disclose your personal information to and/or collect your personal information from:

- other companies within the Suncorp group;
- where required or authorised under our relationship with our joint venture companies;
- information technology providers, including hardware and software vendors and consultants such as programmers;
- research and development service providers;
- your advisers, agents or representatives;
- our advisers, agents or representatives;
- if required or authorised to do so, regulatory bodies and government agencies;
- financial advisers;
- lenders' mortgage insurers and valuers;
- credit reporting agencies;
- · legal and other professional advisers;
- printers and mail house service providers;
- manufacturers for plastic card production (e.g. debit and credit cards);
- · external dispute resolution schemes.

Disclosure overseas

There are also instances where we may have to send your personal information overseas or collect personal information from overseas. These instances include:

- sending your personal information to companies in the Suncorp group;
- when you have asked us to do so;
- when we are authorised or required by law to do so;
- when we have outsourced a business activity or function to an overseas service provider with whom we have a contractual arrangement;
- · certain electronic transactions; or
- when it is necessary in order to facilitate a transaction on your behalf.

We will only send your personal information overseas or collect personal information about you from overseas for the purposes in this statement.

Access

You can request access to the personal information we hold about you by contacting us.

In some circumstances, we are able to deny your request for access to personal information. If we deny your request for access, we will tell you why.

If accessing your personal information will take an extended period of time, we will inform you of the likely delay. For more detailed requests for access to personal information, for example, access to information held in archives, a fee may be charged to cover the associated cost of retrieval and supplying this information.

Marketing

We would like to use and disclose your personal information to keep you up to date with the range of products and services available from Suncorp. Generally, our companies in the Suncorp group will use and disclose your personal information for Suncorp's marketing purposes.

If you do not want us to use and disclose your personal information for the purpose of marketing products and services to you, you should contact us and tell us.

Contact

Please contact us to:

- change your mind at any time about receiving marketing material;
- request access to the personal information we hold about you; or
- obtain more information about our privacy practices by asking for a copy of our Privacy Policy;

You can contact us by calling 13 11 75 or contacting us at suncorp.com.au or by visiting any of our branches.

Our Privacy Policy can also be found on our website at suncorp. com.au at the bottom of the page by clicking on "Privacy".

AUTHORITY TO OBTAIN CREDIT INFORMATION

I/We understand that by signing this application, consent is given to Suncorp-Metway Ltd ABN 66 010 831 722 ACL 229882 (Suncorp Bank) to:

- Disclose to a credit reporting agency certain personal information about me/us including: identity particulars; amount of credit applied for in this application; payments which may become more than 60 days overdue; any serious credit infringement which Suncorp Bank believes I/we have committed, advice that payments are no longer overdue and/or that credit provided to me/us has been discharged.
- Obtain from a credit reporting agency a report containing personal credit information about me/us and, a report containing information about my/our commercial activities or commercial credit worthiness, to enable Suncorp Bank to assess this application for credit. I/We further consent to and acknowledge that Suncorp Bank may at it's discretion obtain second and/or subsequent credit reports prior to funding (settlement) or withdrawal of this application, in order to reassess my/our application for credit.
- Give and obtain from any credit provider(s) that may be named in this application or in a report held by a credit reporting agency information about my/our credit arrangements, including information about my/our credit worthiness, credit standing, credit history, credit capacity for the purpose of assessing an application for credit, notifying any default by me/us.
- Give to any guarantor, proposed Guarantor or person providing security for a loan given by Suncorp Bank to me/us, any credit information about me/us. This includes but is not limited to the information about and copies of the following items:
 - this and any credit contract or security contract I/we have or had with the Bank,
 - application information including any financial statements or statements of financial position given to us within the last 2 years,
 - any credit report or related credit report obtained from a credit reporting agency,
 - a copy of any related credit insurance contract,
 - any default notices, statements of account, or dishonour notice on this or any related facility I/we have or had with the Bank,
 - any other information we have that they may reasonably request.

We further acknowledge this authority extends to include any information in the Bank's possession relating to the preceding 2 years and continues for the life of the facility now requested.

- Authorise Suncorp Bank to disclose a report or information to a mortgage insurer to assess whether to provide insurance to Suncorp Bank or the risk of insuring Suncorp Bank for the loan given to me/us, or to assess the risk of default by me/us under the contract of mortgage insurance between Suncorp Bank and the mortgage insurance company.
- Confirm my employment details from my employer, accountant or tax agent named in this application.
- Confirm my income received on an investment property from any nominated real estate agent.

LENDERS MORTGAGE INSURANCE (LMI)

When LMI is required on your loan, Suncorp will submit an application to the Insurer. Information about you may be exchanged between Suncorp and the Insurer to enable the Insurer to:

- assess the risk of insuring Suncorp in respect of the loan;
- assess the risk of default by you on the loan (if insured by the Insurer);
- assess the risk of a guarantor being unable to meet its liability under a guarantee in respect of mortgage finance given by Suncorp to you; and
- comply with legislative requirements or use for any other purpose in connection with the LMI contract between Suncorp and the Insurer. I/We understand:
- if my/our information is not provided to the Insurer, Suncorp may not be in a position to provide the loan;
- the Insurer will collect and use my information for the purpose of assessing Suncorp's insurance application, for any other assessment or administration purposes, for purposes connected with the LMI contract between the Insurer and Suncorp (including any variation to or claim under the policy or enforcing the mortgage relating to the loan) and for the Insurer's internal management, risk assessment, fraud detection and prevention and other compliance purposes;
- the Insurer may need to obtain and use information from a credit reporting agency containing personal or commercial information about me/ us for its assessment purposes;
- the Insurer may also need to exchange information between credit providers and advisors. If necessary the Insurer will share my/our information with a credit reporting agency;
- the Insurer may disclose my/our information to its related companies, Suncorp, a guarantor or potential guarantor, reinsurers, credit reporting agencies, its service providers, its agents, contractors and external advisors, my referees (including my employer and my legal and financial advisers, mercantile agents (if I default on the loan), third parties for the purposes of fraud prevention and detection, government and other regulatory bodies, rating agencies, payment systems operators and other financial institutions, securitisers and credit providers;
- I/We may access my/our information collected by the Insurer by contacting the Insurer by telephone on 1300 367 764. I/We authorise the Insurer to collect, use and disclose my information in this way.

Insurer Details

QBE Lenders' Mortgage Insurance Limited ABN 70 000 311 071 Level 21, 50 Bridge Street, Sydney NSW 2000

DECLARATION (√)				
• Have you ever been or are you currently bankrupt or insolvent or is bankruptcy pending against you, or have you ever assigned your estate or entered into any compromise for the benefit of creditors?]			
• Is there an unsatisfied judgement entered, or a judgement likely to be entered, in any court against you, or any company of which you are, or were, a shareholder or officer?				

APPOINTMENT OF AN AGENT

I/We appoint the Broker identified on page 1 of this application and any organisation under which the agent may operate or by whom the agent may be employed or their assigns, to be my/our agent for the purpose of obtaining information from Suncorp Bank about my/our application, credit report, home loan balance from time to time and associated information relevant to the calculation of commission.

NOTICES NOMINATION							
NOTICES NOMINATION One Name Only							
	By signing this application, I/we nominate						
to receive notices and other documents under the loan contract and the National Credit Code on behalf of me/all of us.							
Each Borrower is entitled to receive a copy of any notice or other document under the National Credit Code and that by inserting the name of one of the applicants in this Joint Nomination section and signing the Declaration section of this page, you are giving up the							
right to be provided with information direct from Suncorp.							
SIGNATURE	DATE	SIGNA	TURE	DATE			
×	D:D:M:M:Y:Y:Y:Y	×		D:D:M:M:Y:Y:Y:Y			
NAME							
SIGNATURE	DATE	SIGNA	TURE	DATE			
x	D:D:M:M:Y:Y:Y:Y	×		D:D:M:M:Y:Y:Y:Y			
NAME		NAME					
	FINANCIAL	DI ANN	ING				
As part of this application and to save you from				a financial advisor is available			
As part of this application and to save you fro	•			s imanciai adviser is available.			
Would you like Suncorp Bank to organise this	appointment for you? [Pleas	se (v) as a	ppropriate] Yes No				
	ACKNOWLEDGMENT	C 9. DE	CLADATIONS				
By signing below, I/we agree that I/we,	ACKNOWLEDGWENT	3 Q DE	CLARATIONS				
 have read and understood this application 	ation:						
 declare that all information provided 	n this application is true a						
authorise Suncorp Bank to make any e	enquiries it considers neces	sary to ve	rify the information provided in	this application			
and in support of this application;agree to Suncorp Bank collecting, using	ng and disclosing my/our r	nersonal i	oformation including health an	d sensitive information			
if applicable, in accordance with the I	Privacy Statement included	in this ap	oplication and the Suncorp Priva	acy Policy;			
consent to the disclosures set out in the disclosures set out in the disclosures set out in the disclosures.							
 consent to Suncorp Bank disclosing in associated information relevant to the 							
under which the agent may operate o			ent nominated in this application	Tana to any organisation			
agree to Suncorp Bank transmitting n							
and/or E-Mail regarding my home loa application. I accept that there is a ris							
it and acknowledge that while the Ba	nk will take all reasonable	steps to	protect my privacy it accepts no	liability for breach of			
confidentiality or damages for loss I n	night suffer provided the B	ank can s	show it communicated to me at	the electronic address or			
number provided by me; • if relevant, consent to Suncorp Bank disclosing personal information contained in this Home Loan Application to Citigroup Pty Ltd							
for the purpose of applying for a Sun	corp Clear Options Credit	Card;					
• have been offered the opportunity to be contacted by a Suncorp Financial Adviser to review my/our full financial requirements;							
COMPANY AND TRUSTEE BORROWERS – have read and understood "IMPORTANT INFORMATION FOR COMPANY AND TRUSTEE BORROWERS"							
 consent to the collection, disclosure and 	use of my/our information as	set out in	the "Lenders Mortgage Insurance"	" section of this application if			
LMI is required on my/our loan.							
JOINT APPLICANT/GUARANTOR		JOINT A	APPLICANT/GUARANTOR				
Do not send me product material		Do not s	end me product material				
SIGNATURE		SIGNA	TURE				
	DATE			DATE			
×	D:D:M:M:Y:Y:Y:Y	×		D:D:M:M:Y:Y:Y:Y			
NAME \NAM			NAME				
APPLICANT/GUARANTOR		JOINT APPLICANT/GUARANTOR					
			Do not send me product material				
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×	D:D:M:M:Y:Y:Y:Y	X		D:D:M:M:Y:Y:Y:Y			
NAME		NAME					

13352 23/02/12 A

X

ACCREDITED BROKER SIGNATURE

D:D:M:M:Y:Y:Y:Y

PROOF OF IDENTITY

It is a requirement that the identity of all applicants and guarantors (personal or non-personal) is verified under the Anti-Money Laundering and Counter Terrorism Financing Act 2006.

Note:

Original documents must be sighted. Photocopies are not acceptable. Certified copies are only accepted in special circumstances. Unless otherwise indicated, only current identification is acceptable. Documents with an expiry date must be current. Suncorp Bank reserves the right to request additional identification to satisfy the opening of an account.

INDIVIDUALS

If you have Primary Photographic ID - as per PART A below - One (1) Item from Part A

If you do not have Primary Photographic ID – Two (2) Documents

At least One (1) Item from Part B + One (1) Item from Part C

Full Name, Address and Date of Birth, where shown on any identification document, must be in English.

PART A - PRIMARY PHOTOGRAPHIC IDENTIFICATION DOCUMENTS

- Current driver's licence
- Current Australian passport (or one which has expired within the last two years)
- Current Proof of Age Card issued by an Australian State/Territory (including 18+ Cards)
- Current foreign passport or similar travel document also containing your signature issued by a government, the UN or agency
 of the UN.
- A National Identity Card issued by a foreign government, the UN or agency of the UN also containing your signature

PART B - PRIMARY NON PHOTOGRAPHIC IDENTIFICATION DOCUMENTS

- A Current Drivers Licence (without photograph)
- An Australian birth certificate/extract
- A citizenship certificate
- A foreign birth certificate issued by a foreign government, the UN, or agency of the UN
- A current Centrelink Pension Card

PART C - SECONDARY IDENTIFICATION DOCUMENTS

- Australian Government Card/Notice showing entitlement to financial benefits (issued within the last 12 months)
- Income Tax Assessment Notice (issued by ATO within the last 12 months)
- Council Rates Notice or Utilities Bill (eg gas, phone, electricity) (issued within the last 3 months)

COMPANIES

An ASIC Company Search dated within the last 7 days (Suncorp Bank can perform the search at a cost, if required)

In addition, Suncorp Bank is required to collect the following information:

Registration Type of the Company [eg. Private (Pty Ltd) or Public (Ltd)]

If registered as a Private Company;

Full Name of each Director

Full Name and Residential Address of each Beneficial Owner

TRUSTS

Trust Deed or Trust Deed Extract (and any variations to the Trust Deed)

In addition, Suncorp Bank is required to collect the following information:

Type of the Trust (eg. Discretionary, Unit, Superannuation Fund, Managed Investment Scheme)

Country in which the Trust was established

Full Name and Residential Address (Individuals) or Registered Office Address (Companies) of each Trustee

Beneficiary Details

Full Name of each individual beneficiary

Details of the Class, where beneficiaries are specified by reference to membership of a class (eg. Children of, Employees of, etc)

13352 23/02/12 A

INTRODUCER USE ONLY

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IDENTIFICATION DOCUMENT DETAILS (Broker Use Only)						
INDIVIDUAL 1	DOCUMENT 1	DOCUMENT 2				
VERIFIED FROM	ORIGINAL CERTIFIED COPY	ORIGINAL CERTIFIED COPY				
DOCUMENT TYPE						
ISSUER						
ISSUE DATE (IF ANY)						
EXPIRY DATE (IF ANY)						
DOCUMENT NUMBER (IF ANY)						
COLLECTION DATE						
INDIVIDUAL 2	DOCUMENT 1	DOCUMENT 2				
VERIFIED FROM	☐ ORIGINAL ☐ CERTIFIED COPY	☐ ORIGINAL ☐ CERTIFIED COPY				
DOCUMENT TYPE	2 onomia 2 central con t					
ISSUER						
ISSUE DATE (IF ANY)						
EXPIRY DATE (IF ANY)						
DOCUMENT NUMBER (IF ANY)						
COLLECTION DATE						
INDIVIDUAL 3	DOCUMENT 1	DOCUMENT 2				
VERIFIED FROM	☐ ORIGINAL ☐ CERTIFIED COPY	ORIGINAL CERTIFIED COPY				
DOCUMENT TYPE						
ISSUER						
ISSUE DATE (IF ANY)						
EXPIRY DATE (IF ANY)						
DOCUMENT NUMBER (IF ANY)						
COLLECTION DATE						
INDIVIDUAL 4	DOCUMENT 1	DOCUMENT 2				
VERIFIED FROM	ORIGINAL CERTIFIED COPY	ORIGINAL CERTIFIED COPY				
DOCUMENT TYPE						
ISSUER						
ISSUE DATE (IF ANY)						
EXPIRY DATE (IF ANY)						
DOCUMENT NUMBER (IF ANY)						
COLLECTION DATE						
IDENTIFICATION DOCUME	ENT DETAILS - COMPANIES					
DATE OF ASIC SEARCH	DD / MM / YYYY	COLLECTION DATE	DD / MM / YYYY			
COMPANY SEARCH PROVIDED BY	CUSTOMER SUNCORP BANK (or Broker as agent of Suncorp Bank)					
IDENTIFICATION DOCUME	ENT DETAILS TRUSTS					
DOCUMENT TYPE	INT DETAILS - TROSTS	ISSUE DATE	DD / MM / YYYY			
VERIFIED FROM	☐ ORIGINAL ☐ CERTIFIED COPY	COLLECTION DATE	DD / MM / YYYY			
VERIFICATION OF ID CON	DUCTED BY:					
VERIFIER'S NAME		USER ID NUMBER				
VERIFIER'S ORGANISATION		VERIFICATION DATE	DD / MM / YYYY			